



# USDA TURKEY MARKET NEWS REPORT

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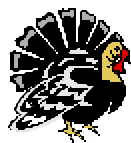
## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. No trading was reported. Supplies were light to moderate with most interest noted for deferred arrivals. Bulk parts and meats trading was light. Demand was limited as buyers review current inventories after the holiday weekend. Offerings mixed.

### EXPORT MARKET HIGHLIGHTS

Trading was light with sales centered on small volumes of tom drums, thigh meat and mechanically separated turkey, balance slow. Demand light. Supplies light to moderate.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION	67-69	-	-	-	-	-	-	-	-
WESTERN REGION	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(213)534-1333	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 JUNE 2005.

The market tone on fresh tom breast meat was steady and supplies were adequate to barely adequate for demand due to the weekend holiday schedules. Supplies of breast trim were tight, wing meat was available. Fresh and frozen thigh meat were steady and supplies were adequate for current needs. Frozen thigh meat was held with increased confidence when compared to previous week trading. Supplies of mechanically separated turkey were barely adequate and the market tone was steady to fully steady Export activity was light with inquiry noted on thigh meat and tom drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	151.84	38
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	80
DRUMSTICKS, TOM		F	44.55	56
DRUMSTICKS, TOM--FRESH		F	45.00	40
DRUMSTICKS, HEN	41.00		41.00	40
WINGS, FULL-CUT, TOM		F	24.75	335
WINGS, FULL-CUT, HEN		R	28.00	15
WINGS, V-TYPE, TOM		F	44.13	92
WINGS, V-TYPE, HEN		R	88.23	26
NECKS, TOM		F	40.53	107
NECKS, HEN		R	39.00	5
BREASTS, B/S, TOM 3/		T	171.00	40
BREASTS, B/S, TOM--FRESH 3/		F	170.50	160
THIGH MEAT				
THIGH MEAT--FRESH		F	84.00	80
BREAST TRIM MEAT		R	142.00	40
SCAPULA MEAT				
TENDERLOINS		R	152.00	24
DESTRAPPED TENDERS		R	149.50	80
DESTRAPPED TENDERS--FRESH	170.00		170.00	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	50.50	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	50.00		50.00	40
WINGS FULL-CUT - TOMS		F	24.00	104
WINGS, V-TYPE, TOM				
TAILS		R	25.00	40
MECHANICALLY SEPARATED 4/	47.00		47.00	80
THIGH MEAT - FROZEN	83.00		83.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/01/05**

<b>POULTRY HEALTH BOARD</b>		<b>CUMULATIVE</b>	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004		NOT AVAILABLE	
2002-2003			

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-77
FROZEN TURKEYS Y TOMS 14-24#	67-75
FROZEN TURKEYS Y TOMS 24-28#	69-77

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
Fax		(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
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